

Cause No. \_\_\_\_\_

IN THE DISTRICT COURT OF

Vs. \_\_\_\_\_ COUNTY, TEXAS

38<sup>th</sup> JUDICIAL DISTRICT

**JOINT CASE QUESTIONNAIRE**

This form must be completed and filed by Plaintiff/Petitioner after conferring with all counsel and pro se parties. The completed questionnaire must be submitted to the Court Coordinator at Courthouse Box 17, Uvalde, Texas, 78801, within 60 days from the initiation of suit, or within 30 days of receipt from the Court. In setting dates, the Court will not consider the concerns of any party who fails to assist in completing this questionnaire. If you have any questions, contact the Court Coordinator, Lela Ballesteros, at (830) 278-3913. This form does not constitute a discovery request, response, or supplementation and is not admissible at trial.

1. Largest monetary claim by plaintiff(s) or counter claimants(s), or, if SAPCR, value of marital estate:  
 < \$50,000       \$50,000 - \$100,000       \$100,000 - \$500,000       >\$500,000  
 If SAPCR, are children involved?  Yes       No      **Discovery Plan Level**  1  2  3
2. Are there any counterclaims?  Yes       No
3. Will additional parties be added?  Yes       No
4. Have all named defendants been served?  Yes       No
5. Will this case be tried non-jury?  Yes       No
6. Estimated trial time:  1-2 days       3-5 days       6-10 days       >10 days  
 Parties disagree: Plaintiff/Petitioner \_\_\_\_\_ days      Defendant/Respondent \_\_\_\_\_ days  
 Estimated time needed for discovery:  3-6 months       7-12 months       >1year  
 Parties disagree: Plaintiff/Petitioner \_\_\_\_\_ months      Defendant/Respondent \_\_\_\_\_ months
7. Likelihood of experts other than treating physicians or experts on attorney's fees?  Yes       No
8. Other information that may aid or affect the court in scheduling this case for trial:  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
9. NOTE: State and local guidelines call for trial settings in eighteen months or less.
  - a. Suggested trial date: \_\_\_\_\_.
  - b. Suggestions for time needed for pretrial deadlines, if any:
    - Joining new parties \_\_\_\_\_ months
    - ADR \_\_\_\_\_ months
    - Amending pleadings \_\_\_\_\_ months
    - Designating experts:
      1. Plaintiff's/Petitioner's expert(s): \_\_\_\_\_ months
      2. Defendant's/Respondent's expert(s): \_\_\_\_\_ months
  - c. Do the parties request a scheduling conference with the court?  Yes       No
10. Name(s) of any attorney or pro se party failing to assist in completing questionnaire and reason for such failure: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
11. Date completed: \_\_\_\_\_.
12. Signatures. Attach a sheet that includes the name, bar number, address, phone number, and signature for each attorney or pro se party assisting in completing this questionnaire.